



MD-2033, Chişinău, Piaţa Marii Adunări Naţionale, 1
tel. +373-22-25-01-07, fax +373-22-23-40-64

E-mail: mineconcom@mec.gov.md
Pagina web: www.mec.gov.md

1, Piata Marii Adunari Nationale, Chisinau, MD-2033
tel. +373-22-25-01-07, fax +373-22-23-40-64

E-mail: mineconcom@mec.gov.md
Website: www.mec.gov.md

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*Îscădişii
în. Odoburii
în. Proclamaţie de
biro*

H.E. Mr. Mehmet Selim KARTAL
Ambassador Extraordinary and
Plenipotentiary of the
Republic of Turkey
60 Valeriu Cupcea St., Chisinau

27/4/15

Dear Excellency,

In order to make the privatization process in the Republic of Moldova transparent and to draw foreign investments into local enterprises, the Ministry of Economy is providing information about the continuity of the privatization process in 2015. For the current year, 3 privatization rounds have been planned using the instruments stipulated in the legislation (share sale on the Stock Exchange, Investment Contest, Commercial Contests, "outcry" Auctions, "discount" Auctions, etc).

The first privatization round shall take place in the period of April-May (the press releases on the privatization opportunity of state owned assets, is attached).

Annexes: 7 pages.

Yours sincerely,

Deputy Prime Minister,
Minister

Stéphane BRIDE

PRESS INFORMATION
The Public Property Agency announces auctions of
privatization of state assets in public ownership

„OUTCRY” AUCTION
Single heritage complexes

Nr. d/o	The name of the object, location	Basic kinds of activity	Share Capital (lei)	Initial sale price (lei)
1.	S.E. „Pita Service”, city Basarabasca, str. Gării, nr.120	Patisserie, grocery	167 319	700 000
2.	S.E. „Economic Development Center and Production”, rayon Sîngerei, v.Biruința, str.Independentei, nr.1	Technical testing and analysis	672 214	425 000

Real estate complexes

Nr. d/o	The name of the object, location	Basic kinds of activity	The outer surface (s.m.)	Lot size (ha)	Initial sale price (lei)
3.	Real estate complex, Road R20 Rezina-Orhei-Călărași, km 8+900, rayon Rezina, v. Cinișeuți	Home line. Repair and maintenance of roads	1999,5	0,8549	370 000
4.	Real estate complex, Road L376 Cornești – Boghenii Noi-Rădeni-Hoghinești, km 32+500, rayon Călărași, v. Dereneu	Home line. Repair and maintenance of roads	181,8	0,1829	33 000

Unfinished Constructions

Nr. d/o	Name and location of the unfinished constructions	Star – stop construction	*Rate of Completion (%)	Land (ha)	Initial sale price (lei)
5.	Administrative Block of the Microbiology Institute and Virology with adjoining land- 9.067 ha, Chișinău city, str. Dacia, nr. 59	1987-1994	48,00	9,0671	40 000 000
6.	Shopping center, v. Dezhincea rayon Comrat	1987-1991	48,20	0,4799	120 000
7.	Club, com. Donici, s. Cameneca, rayon Orhei	1992-1994	40,00	0,1897	570 000
8.	Club with engineering networks, v. Horodiște, rayon Călărași	1993-1994	56,00	0,4466	623 700
9.	Ambulatory, v. Codreanca, rayon Strășeni	1990-1995	56,00	0,6530	670 000
10.	Cinema, Taraclia, str. V. Cebanov, nr.5	1987-1991	40,50	0,095	710 000

* The degree of completion is determined at time of assessment

Public property assets exposed to privatization in accordance with Law nr.121-XVI from 4 May 2007 according to property management and privatization of public assets, Government Decision no.945 from 20 August 2007, with subsequent amendments, in accordance with tendering procedures laid down in Regulation of auctions „outcry” and „discount”, approved by Government no.136 from 10 February 2009.

At the auctions can participate:

- a) Individuals and legal entities of the Republic of Moldova;
- b) Foreign individuals and legal entities wholly private, stateless persons under the law;
- c) Associations of persons specified in lit. a) and b).

Applicants shall submit, no later than **on April 28, 2015, 16:00**, Application for participation as set out in Annex 1 to the Regulation on auctioning „outcry” and „discount”.

The request shall have attached:

- local legal entities - a copy of state registration certificate, copy of extract from the state register of enterprises and organizations and a copy of the legal status of the Republic of Moldova, authenticated by leader,
- foreign legal entities shall submit a copy of registration certificate issued by the authority and status copy, certified as required by law;
- the individual copy of the ID and the Annexes;
- the participation by representatives of attorney issued in the order established by law;
- Payment document on account payment in the amount of 10% of the original sales price of the property exposed to auction „outcry”.

Settlement account: **Beneficiary** Ministry of Finance – State Treasury Agency Public Property; **tax code** 1006601001090; **Bank Account** – 3359502; **beneficiary bank** – Ministry of Finance – State Treasury; **bank code** – TREZMD2X; 461300000030101 **treasury account**.

The purpose of the payment will be recorded asset name for privatization.

In case, if the participant intends to participate in bidding more goods, guarantee will be paid for each item. Earnest auction winner is included in the property purchased.

To participate in the auction, legal persons and foreign nationals pay the participation fee in the amount of **1200 lei**, individuals from Moldova - **600 lei** to the settlement account above.

Participant who won the property shall sign the minutes of the auction results, good price to pay and sign the contract of sale - purchase.

Participant who awarded the property, but refused to sign the - report on the results of bidding, is deprived of the right to continue to participate in auctions on the property given. In this case, **the advance payment made is not returned.**

Within **20 days** after signing the minutes of the auction results "outcry" price buyer pays property awarded.

In the event of default in due time, the seller has the right to cancel the auction results by issuing an order. In this case, **advance payment made is not returned.**

During the **7 days** after payment of property awarded to **the auction „outcry”** the parties enter into the contract of sale.

Participants are entitled to: to participate personally or through their representatives, appointed as required, to take note of the exhibited documents on auction, if necessary, examine the spot, the property exposed to tender.

Additional information on the conduct of the auction and to learn on the exhibited documents may be required to tender the Public Property Agency, tel / fax +373 (22) 234-589, tel. +373 (22) 221-457, email: ludmila.balan@app.gov.md.

The auction will take place **on April 29, 2015 at 10:00**, at the address: Chişinău, National Square No. 1, Government House.

Deputy Director of Public Property Agency

Angela SUSANU

PRESS INFORMATION

Public Property Agency announces contests of privatization of state assets in public ownership

INVESTMENT TENDER

Immovable property

Nr. d/o	Name of the property, location	The minimum volume of investment / deadline (MDL / year)	Initial sale price (MDL)
1.	Cinema „Prut”, city Făleşti, str. Ștefan cel Mare, nr. 61	1 500 000 / 3	1 000 000
2.	Cinema „Patria”, city Leova, str. Independenței, nr.20 (except for the area - 315.5 sq m, which is private property)	1 200 000 / 3	370 000

COMMERCIAL CONTEST

Securities

Nr. d/o	Name and legal address of the society	Basic types of activity	Share capital (MDL)	Public property securities exposed to competition		Initial sales price (MDL)
				units	%	
1.	¹ J.S.C. Scientific Research Institute „Rif-Acvaapar” city Bălți, str. Decebal, nr.9	Research, development and delivery of technical and scientific production	1 920 695	356 896	92,908	13 500 000
2.	² J.S.C. „Roads-Cimișlia” city Cimișlia, str. Nicolae Iorga, nr.106	Repair and maintenance of roads	20 441 750	2 036 128	99,606	50 000 000

Single property complex, movable property

Nr. d/o	Name and legal address of the unique heritage complexes	Basic types of activity	Share capital (MDL)	Initial sales price (MDL)
3.	S.E. „Vibroprigor”, Chișinău city, bd Gagarin, nr.10	Manufacture of electric measuring, producing parts for optical instruments, etc..	36 713 400	60 000 000
4.	JSC. for repair of energy equipment "Energoreparatii", 1, Otovasca, str. Chișinău	Repair, reconstruction and installation of energy equipment	8 625 920	24 000 000
5.	S.E. „Enterprise Auto Repair and Operations” Chișinău city, str. Burebista, nr.17	Maintenance and repair of motor vehicles. Trade parts and accessories for motor vehicles	3 374 065	25 000 000
6.	³ S.E. Farms thoroughbred horses „AT-Proline” UTA Gagauzia, city Ceadr-Lunga, str.Lenin, nr.91	Raising and breeding thoroughbred horses	1 776 900	2 000 000
7.	S.E. „Bird breeding center – Abaclia” Basarabeasca district, v.Abaclia	Growth and reproduction of birds	7 318 247	3 650 000
8.	S.E. Agricultural firm „Greenhouses Moldova”, rayon Anenii Noi, v.Speia	Services in agriculture	886209	15 500 000
9.	S.E. „Stone mine Mileștii Mici”, Ialoveni, v. Piatra Albă	Mining of construction materials	6 644 081	7 500 000
10.	⁴ S.E. „Republican Driver Training Enterprise”, Chișinău city, str. Sf. Vineri, nr. 16	Learning to drive cars	3 038 321	35 000 000
11.	⁴ S.E. Sanatorium-core preventorium „Constructor”, Chișinău city, str. N.Zelinski, nr.15	Curative services and rehabilitation sanatorium	4 295 815	52 000 000
12.	⁴ S.E. „Chișinău Polygraphic Enterprise”, Chișinău city, str. Petru Movila, nr.35	Publishing and printing services, production of goods for social and cultural facilities	42 355 380	170 000 000
13.	S.E. Publishing-Polygraphic Company „Central Printing”, Chișinău city, str. Florilor, nr. 1	Editorial services printing, producing goods socio-cultural	24 461 658	37 000 000
14.	⁴ S.E. Hotel „Zarea”, Chișinău city, str.Anton Pann, nr.4	Hotel services	4 105 967	35 000 000
15.	S.E. Training Center „Inmacom-Didactic”, Chișinău city, str. Sarmizegetusa, nr. 43/4	Training, retraining and advanced training of different professions	386 562	12 600 000

16.	S.E. „Paramilitary Guard Detachment”, Chişinău city, str. Colina Puşkin, nr. 19/1	Security services	167 056	5 500 000
17.	S.E. Healing Camp for Children „Auto Dorojnik”, rl. Belgorod-Dniester, city Sergheevka, str. Tiras, nr.4	Recreation and entertainment	1 206 600 (UAH)	9 000 000
18.	Organization affiliated with the investment Foreign-100% „Sanatorium – Sanatate” rl Belgorod-Dniester, city Sergheevca, str. Lenin, nr.5	Curative services and rehabilitation sanatorium	29 600 000	13 000 000
19.	Aircraft YAK-40 ER-YGD, No. circulation 87 970, no. Works 98314581			3 500 000

Note: ¹ registration as a resident company of the Industrial Park „Raut”; ² debt repayment to the founder; ³ keeping the „Trăpaşul Orlov” bred nucleus, presenting a triennial business plan, keeping the activity profile; ⁴ keeping the activity profile.

Competitions are organized in accordance with Law No. 121-XVI of 4 May 2007 on the management and privatization of public property Law. 386-XV of 25 November 2004 on film, Law no. 182 of 15 July 2010 on industrial parks, Government Decision no. 945 of 20 August 2007, with subsequent amendments and Regulation of trade and investment competitions privatization of public property, approved by Government Decision no. 919 of 30 July 2008

I. Conditions for participation

1.1. The competition:

- a) Individuals and legal entities of the Republic of Moldova;
- b) Foreign individuals and legal entities wholly private, stateless persons under the law;
- c) Associations of persons specified in par. a) and b).

Participants may act directly or through representatives, authorized under the law.

1.2. Participants are entitled to take note of the set of documents and visit the property exposed to competition.

1.3. For the contest each bidder shall submit :

- ✓ contest application, indicating the price offered for the property exposed to privatization, the terms of payment, commitment to meet the conditions contained in press release. Bidders' investment competition presents additional request, a detailed investment program, with an indication of investment, deadlines and destination to correlate the conditions laid down in the specifications. The request is issued by the Public Property Agency;
- ✓ domestic legal persons - copies of the certificate of state registration and status, certified by the driver , extract from the state register of legal entities;
- ✓ foreign legal persons - copy of registration certificate issued by the authority and status copy , certified as required by law;
- ✓ for individuals - copy of ID and annex;
- ✓ local businesses the financial statement and balance sheet for the previous year, certified by the body and leading territorial statistics (foreign entity shall submit such documents, certified as required by law) ;
- ✓ payment document for submitting the tender guarantee in the amount of 200 thousand MDL , the bank account :
Beneficiary: MF – Trezoreria de Stat, Public Property Agency;
The fiscal code: 1006601001090; Bank Account: 3359502
Beneficiary Bank: Ministerul Finanțelor - Trezoreria de Stat;
Bank code: TREZMD2X, **Treasury Account:** 461300000030102.

The purpose of the payment will be requested to privatize the property name

- ✓ bank guarantee for **50 percent** of obligations assumed price. If assuming the obligation to pay the full price of the goods before signing the contract of sale, presentation bank guarantee is not obligatory;
 - ✓ bank document certifying the bidder's ability to perform at least **25 percent** of total investment commitments (**for bidders investment competition**);
 - ✓ Certificate of debts to the national budget - for domestic investors.
- 1.4. If you want to participate in the privatization of assets that are exposed to competition, the tendered must submit the tender and tender guarantee for each item.

II. The conduct of the contest

2.1. The contest will take place in two stages.

2.2. At the first stage, based on the document and the tenders submitted, the Commission qualified bidders participating in the contest, and in the second stage, as a result of the price increase competition and improve the other proposals, the Commission shall determine the winner of the contest.

2.3. Comision are the right to reject offers to claimants or of all, if you were not submitted all the necessary documents if they were not prepared in the manner prescribed or offers not meet the conditions of the contest.

2.3. The Commission shall inform the bidders the decision and invite them to participate in the next stage of the competition, tell them the date and time of the hearing the Commission , which will be invited to attend or their representatives, appointed as required to make decisions and sign documents.

2.5 The day of the subsequent stage of the competition, participants (representatives) are required to register with the Secretary of the Commission. Bidders who have not registered are not admitted to the competition, bid bond is not returned.

- 2.6. If the contest involved a single bidder, the Commission is authorized to initiate a price increase competition and improve the property exposed to other proposals, or declare the Contest null.
- 2.7. In the contest, the highest price indicated in the requests of participants is declared the initial price.
- 2.8. The competition is conducted in the presence of all participants (or their representatives), in which bidders make proposals to improve the original price , starting with the participant that in demand the lowest price . If participants offered the same price, the first step of the contest begins with the participant who submitted the last documents. This order is preserved throughout the period of the contest.
- 2.9. Commission at any stage of the contest, the right to take decision on its completion, without determining the winner, with repayment guarantees for participation submitted.
- 2.10. Commission designates as winner of the contest, the participant who proposed the highest price and the best obligations assumed satisfied the conditions of the contest.
- 2.11. Before signing the contract of sale, the buyer pays private tax, which is 1% of the purchase price of the property, other taxes and duties prescribed by law.
 - If the value of the property by paying one installment, the amount will be paid until the contract is signed.
 - If paying in installments privatized property, the first installment shall be at least 50 % of the selling price and payment will be made, necessarily, to the conclusion of the contract of sale. Payment of subsequent installments of privatized property can be spread over a period of up to three years and shall be made quarterly in equal amounts with their indexing according to inflation calculated from the date of conclusion of the contract until the date of payment.
 - Individuals and legal entities, stateless single payment paid by the privatized asset before signing the contract of sale.

III. Other information

- 3.1. Documents for the contest is presented in the language of the Republic of Moldova (or in another language, but the translation required in the state) in a sealed envelope with the attached document certifying the payment of the participation guarantee the contest.
- 3.2. Documents are received from the publication of this informative, not later than **May 12, 2015, at 16. 00** address: Republic of Moldova, Chisinau, National Square, 1 Public Property Agency office 343, hours: 8.00 - 17.00, days off : Saturday , Sunday.
- 3.3. Bidders, except for participant -winning, bid bond shall be returned (unless exposed to p.2.5). Tender guarantee submitted by the participant -winning account shall include payment for privatized property. **No refund guarantees participation, contest winner, who refused to sign the contract of sale.****
- 3.4. Additional information on the legal basis, the progress of the competition and familiarity with the exhibited documents on privatization, including Tender documents can be requested from the Public Property Agency, tel . +373 (22) 22-14-57, +373 (22) 22-31-56, fax. +373 (22) 22-13-77, e- mail: ludmila.balan@app.gov.md.

Deputy Director of Public Property Agency

Angela SUSANU

PRESS INFORMATION

Public Property Agency announces in the period 19 to 22 May 2015, the Stock Exchange auctions „outcry” privatization of publicly owned shares of the following companies state share in single batches

nr. d/o	Registration number in the State Register of Securities (ISIN)	IDNO	Name property subject to privatization of state property	Type of activity	Address	Share capital, lei	Nominal price of shares, lei	Initial sale price of a share, lei	Total number of shares owned by the state	Share of the state capital, %	Number of state-owned shares on sale	Share of the state capital on sale, %
1	MD14PLEC1007	1007600025757	Joint Stock Company "Complecons"	general construction of buildings, land for construction	mun.Chişinău, str.Industrială, 26	3.911.610	10,00	7,20	391.161	100,000	391.161	100,000
2	MD14PETC1009	1003600136369	Joint Stock Company "Comerţ-Petrol"	wholesale of solid, liquid	mun.Chişinău, str.Columna, 90	775.960	10,00	0,54	77.596	100,000	77.596	100,000
3	MD14CARO2004	1002600010457	Joint Stock Company "Aeroport Catering"	business of selling food ready, restaurants	mun.Chişinău, bd.Dacia, 80/3	5.850.000	150,00	365,00	39.000	100,000	39.000	100,000
4	MD14LIOR1007	1003610001808	Joint Stock Company "Amelioratorul"	construction of sewerage networks	or.Taraclia, str.Voczalinaia, 91	1.851.260	10,00	9,70	183.987	99,385	183.987	99,385
5	MD14FATN1002	1003606014502	Joint Stock Company "Factory of tobacco fermentation from Orhei"	acquisition, processing, fermenting tobacco	or.Orhei, str.Negruzzi, 99A	18.486.116	20,00	8,61	878.737	95,070	878.737	95,070
6	MD14SALU1006	1002602003026	Joint Stock Company "Uzina de maşini de salubritate din Făleşti"	salubrity machines manufacturing	or.Făleşti, str.M.Eminescu, 61	15.435.775	1,00	1,17	14.528.748	94,124	14.528.748	94,124
7	MD14COBI1006	1002600000227	Joint Stock Company "Combustibil Solid"	import and sale of solid fuel, liquid	mun.Chişinău, str.V.Alecsandri, 78	3.359.652	6,00	3,60	436.924	78,030	436.924	78,030
8	MD14AQUA1001	1003603008520	Joint Stock Company "Aqua-Prut"	construction	or.Cahul, s.Roşu	1.928.853	9,00	120,00	163.962	76,504	163.962	76,504

nr. d/o	Registration number in the State Register of Securities (ISIN)	IDNO	Name property subject to privatization of state property	Type of activity	Address	Share capital, lei	Nominal price of shares, lei	Initial sale price of a share, lei	Total number of shares owned by the state	Share of the state capital,%	Number of state-owned shares on sale	Share of the state capital on sale,%
9	MD14CERA1008	1002610000125	Joint Stock Company "Ceramica-T"	building work, repairs and installation	or.Taraclia, str.Uzinelor, 3	18.472.200	20,00	3,00	555.926	60,191	555.926	60,191
10	MD14HISI1000	1003600020396	Joint Stock Company "Hotel "Chişinău"	hotel services	mun.Chişinău, bd.Negruzzi, 7	1.449.390	3,00	10,00	290.745	60,179	290.745	60,179
11	MD14CARP1005	1003600088549	Joint Stock Company "Floare-Carpet"	carpet production	mun.Chişinău, str.Grădina Botanica, 15	60.862.090	10,00	24,00	3.620.460	59,486	3.620.460	59,486
12	MD14PLEX1002	1003610000683	Joint Stock Company "Complex"	construction	or.Taraclia, str.Voczalinaia, 18	3.300.610	10,00	1,80	131.862	39,951	131.862	39,951
13	MD14AMAS1009	1002600049280	Joint Stock Company "Alimentarmaş"	technological equipment for agro-industrial complex	mun.Chişinău, str.Meşterul Manole, 12	24.356.540	10,00	11,90	732.728	30,083	732.728	30,083
14	MD14RICA1004	1004602000443	Joint Stock Company "Fabrica de conserve din Glodeni"	canned vegetables and fruits	or.Glodeni, str. Ştefan cel Mare, 1	10.260.660	5,00	1,49	596.905	29,087	596.905	29,087
15	MD14PTCR1004	1004603003887	Joint Stock Company "PROT-Cantemir"	equipment repair and maintenance	r-l Cantemir, s.Canina	675.090	10,00	1,62	18.946	28,064	18.946	28,064
16	MD14NUSA1004	1003602026370	Joint Stock Company "Găinuşa"	poultry production	r-l Sîngerei, s.Bilicenii Vechi	15.572.100	10,00	4,05	354.518	22,766	354.518	22,766
17	MD14NISP1003	1003609004111	Joint Stock Company "Fabrica de produse lactate din Nisporeni"	milk products	or.Nisporeni, str.Industrială, 79	893.270	10,00	9,00	17.598	19,701	17.598	19,701
18	MD14NTEL1000	1006606005428	Joint Stock Company "Natur-Telecon"	wines and spirits, juices, fruit smoothies	r-l Teleneşti, s.Negureni	3.339.930	10,00	9,00	56.644	16,960	56.644	16,960

nr. d/o	Registration number in the State Register of Securities (ISIN)	IDNO	Name property subject to privatization of state property	Type of activity	Address	Share capital, lei	Nominal price of shares, lei	Initial sale price of a share, lei	Total number of shares owned by the state	Share of the state capital,%	Number of state-owned shares on sale	Share of the state capital on sale,%
19	MD14INLA1007	1004611002186	Joint Stock Company "Fabrica de unt și brânzetură din Vulcănești "InLav"	butter, milk products	or.Vulcănești, str.Komsomoliskaya, 42	1.626.600	50,00	0,20	4.337	13,331	4.337	13,331
20	MD14ANEN1009	1003601000302	Joint Stock Company "Întreprinderea de colectare și desfacere Anenii Noi"	collection and marketing of agricultural products	r-l Anenii Noi, s.Bulboaca	733.900	20,00	7,80	1.287	3,507	1.287	3,507
21	MD14NLAC1003	1002604000225	Joint Stock Company "InLac"	milk, butter, skimmed milk powder	r-l Edineț, or.Cupcini, str.Chișinăului, 45	23.422.100	5,00	1,85	67.592	1,494	67.592	1,494
22	MD14AGZA1008	133013561	Joint Stock Company "Agromec-Zăbriceni"	repair	r-l Edineț, s.Zăbriceni	372.430	10,00	4,75	29	0,078	29	0,078
23	MD14AGRD1005	1004609002952	Joint Stock Company for purchase and sale "Agroindservice"	spare parts for agricultural machinery	or.Nisporeni, str.Toma Ciorba, 2	220.300	10,00	18,00	14	0,064	14	0,064
24	MD14RMEZ1007	1003600002136	Joint Stock Company "CARMEZ"	meat, meat products	mun.Chișinău, șos.Muncești, 121	21.609.050	10,00	18,00	505	0,023	505	0,023

Securities owned public limited companies mentioned State are exposed to privatization in accordance with Law No. 121 -XVI of 4 May 2007 on the management and privatization of public property nr.945 Government Decision of 20 August 2007 (updated by Government 764 of 09.24.2013) , under the procedures established in the Regulation on sale of public property at the Stock Exchange , approved by Government Decision No. 145 of 13 February 2008 , as amended.
Purchase applications may be submitted by applicants through brokerage companies - members of the Stock Exchange.
Additional information may be requested from the Public Property Agency , the National Commission of Financial Market Stock .
During 30.05.2014 - 18.07.2014 Interested candidates can familiarize with the privatization of property records displayed for sale inside the Public Property Agency office 345 - data room .

Relations by phone:
Public Property Agency, Chisinau, National Square 1 **tel.022-23-80-89, 022-22-31-56;**
National Commission of Financial Market, Chisinau, Ștefan cel Mare bd, 77, **tel.022, 859-460, 022-859-462, 022-859-463;**
Stock, Chisinau, Ștefan cel Mare bd, 73, **tel.022-27-76-36.**

Deputy Director of Public Property Agency

Angela SUSANU